

AIA Trust ESG Investment Screening Criteria

The AIA Trust requires that each program provider have an Environmental, Social, and Corporate Governance (ESG) policy in place that is made public and that can be evaluated and linked to AIA Trust program information.

Environmental, Social, and Corporate Governance or ESG refers to the three central factors in measuring the sustainability and societal impact of an investment in a company or business.

Current AIA Trust providers and insurers and their ESG policies:

AIA Trust Term Life, Disability, and AD&D plans

[New York Life 's environmental sustainability policy statement](#)

[New York Life Insurance Co. ESG Investment Solutions](#)

[April 2021 NYL Investment Initiative](#)

Firm Disability Plans

[Principal 2019 Corporate Social Responsibility Report](#)

[UNUM ESG Report 2020](#)

Retirement Plans: [Equitable Investment Management](#)

AIA Trust Professional Liability, Business Owners, and Cyber Liability Insurance Plans

- [Marsh McLennan 2020 ESG Report](#)
- [CNA Sustainability Scorecard](#) and [Corporate Responsibility](#)

AIA Trust Trip Cancellation Insurance: [USI ESG policy](#)

Long Term Care insurers:

- [Nationwide 2020 report](#)
- [Mutual of Omaha](#)
- [Lincoln National](#)
- [Minnesota Life \(Securian\)](#)

Pet Health Insurance Plan

US Fire Insurance/Crum & Forster (ESG related)

<https://www.cfins.com/diversity-equity-inclusion/>

<https://www.cfins.com/social-impact/charitable-giving/>