



FREE WEBINAR FOR AIA MEMBERS

EVALUATING YOUR RETIREMENT SAVINGS NEEDS

Retirement means having the freedom to do what we find most fulfilling and sound retirement planning lays that foundation.

Establishing a retirement plan for a business can increase its value and help retain and attract quality employees.

In this session you will learn about the various plans appropriate for different business sizes and structures, as well as how breaking down future goals into small, manageable steps can make a path to retirement planning attainable.

LEARNING OBJECTIVES:

- Through Case Study evaluations attendees will understand methods to help calculate future needs in retirement.
- Learn about the state of retirement planning in the United States and decisions that must be made when funding a retirement plan for the business.
- Understand how to select the appropriate retirement plan for one's business, based on the size and structure of the firm.
- Learn about the importance of retirement planning based on statistics for individuals, demographic groups, such as Millennials and Baby Boomers, as well as businesses types in the architectural field across the United States.

Equitable's Association Business is the only retirement program provider endorsed by the American Institute of Architects (AIA) and offered through the AIA Trust. Your association has provided this service to support you in your firm.

Equitable has been helping AIA members for over 25 years to realize the valuable benefits of retirement planning and its ease and affordability. Built from the ground up to meet the specific needs of AIA members, the program provides a choice of plans and dedicated professionals to assist with plan selection, design and implementation, as well as all the steps along the way.

REQUEST A WEBINAR TODAY:

- Email the AIA Trust at aiatrust@aia.org to request a webinar.
- Please provide several dates/times that will work for you and/or your group.
- Promote the webinar to your staff and/or component.
- For an onsite seminar, a minimum of 25 attendees is required.

AIA Trust



The AIA Trust Members Retirement Program (contract form #6059) is funded by a group variable annuity contract issued and distributed by Equitable Financial, NY, NY.

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